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Yuanda China Holdings Limited
遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2789)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of Yuanda China Holdings Limited (the “**Company**”) will be held at Conference Room 310, Block C, No. 20, 13th Street, Shenyang Economic and Technological Development District, Shenyang, China on Friday, 14 September 2018 at 10 a.m. for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolution as ordinary resolution of the Company:

“**THAT**

- (a) the agreement (the “**Land Resumption Agreement**”) dated 12 July 2018 entered into between Shenyang Yuanda Aluminum Engineering Industry Limited (瀋陽遠大鋁業工程有限公司) (the “**Shenyang Yuanda**”) and Shenyang Economic & Technological Land Reserve Center (瀋陽經濟技術開發區土地儲備交易中心) and Shenyang Economic & Technological Land and Housing Expropriation and Compensation Service Center (瀋陽經濟技術開發區土地房屋徵收補償服務中心) (together as the “**Local Representatives**”) in connection with the Land Resumption of the land in respect of two pieces of state-owned land with an approximate area of 539,354.23 square metres in total 5 parcels of land located at No. 22 and No. 24, 13th St, Shenyang Economic & Technological Development District, Shenyang City, Liaoning Province, PRC and the factory premises and ancillary structures erected thereon, a copy of which is tabled before the meeting and initialled by the chairman of the meeting for identification purpose, and the terms of the Land Resumption contemplated under the Land Resumption Agreement be and are hereby approved, confirmed and ratified; and

- (b) any director of the Company be and is hereby authorised for and on behalf of the Company to sign and execute all such other documents, instruments and agreements and to do all such acts or things and to take all such steps as the director in his/her sole opinion and absolute discretion may consider necessary, appropriate, desirable or expedient to give effect to the Agreement and the Land Resumption contemplated thereunder.”

By order of the Board
Yuanda China Holdings Limited
Kang Baohua
Chairman

The People’s Republic of China, 27 August 2018

Notes:

1. Any member entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote instead of such member in accordance with the articles of association of the Company. A proxy need not be a member of the Company.
2. The register of members will be closed from Tuesday, 11 September 2018 to Friday, 14 September 2018 (both days inclusive), during which period no share transfers will be registered. In order to qualify to attend and vote at the EGM, all transfer forms accompanied by relevant share certificates must be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Monday, 10 September 2018.
3. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
4. To be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be completed and deposited with the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at Room 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding of the EGM or any adjournment thereof.
5. In the case of joint holders of a share, any one of such holders may vote at the EGM, either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such holders is present at the above meeting personally or by proxy, that one of such holders so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.

As at the date of this announcement, the executive Directors are Mr. Kang Baohua, Mr. Li Hongren, Mr. Liu Futao, Mr. Ma Minghui, Mr. Wang Hao and Mr. Zhang Lei, and the independent non-executive Directors are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.